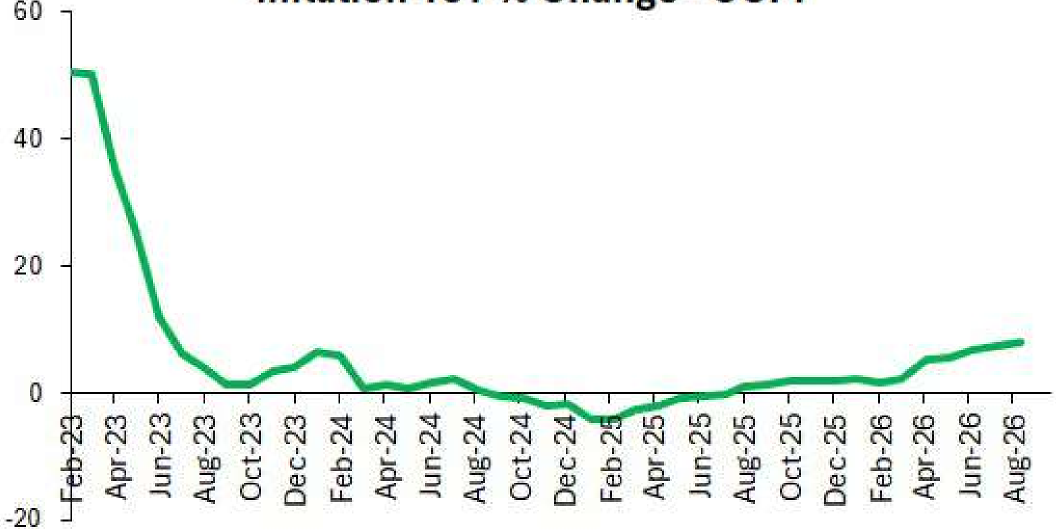
SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Weekly Economic Highlights - Real Sector

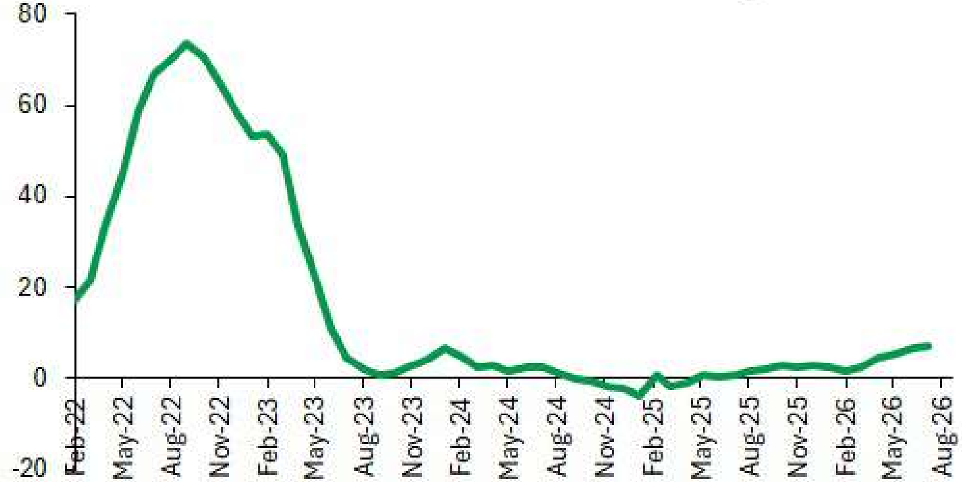
Week Ended September 4, 2026

August 2026 headline inflation rose to 8.0%, from 7.3%, while core inflation increased to 5.1%, indicating broadening price pressures. Construction PMI expanded month-on-month in July 2026.

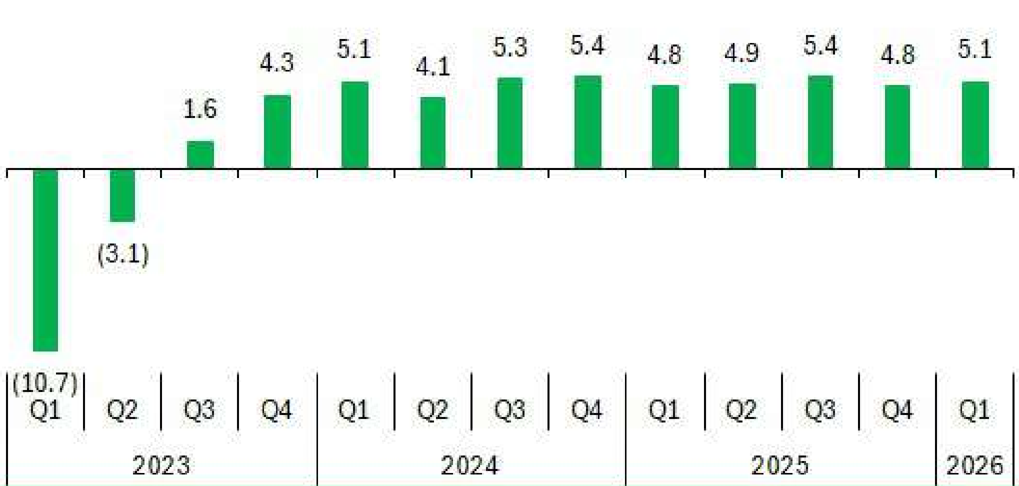
Inflation YoY % Change - CCPI



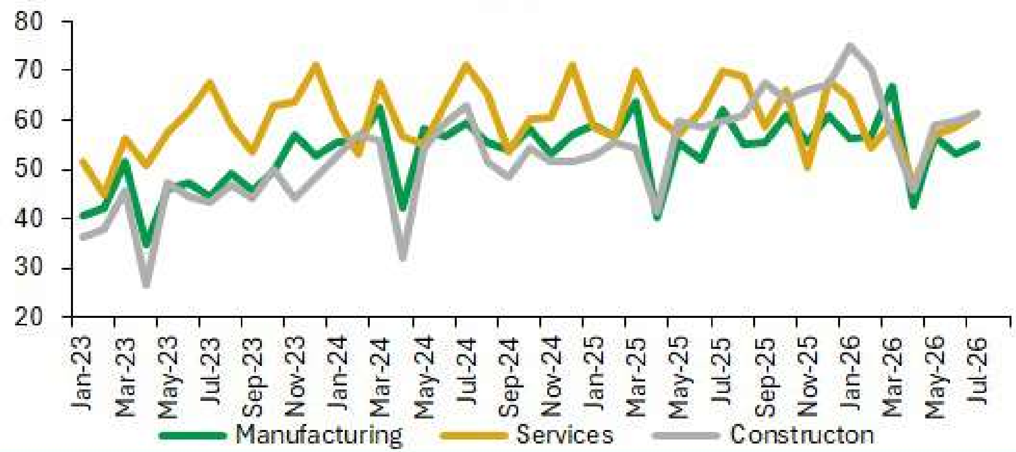
Inflation Y-o-Y % Change - NCPI



Real GDP Growth (%)



PMI

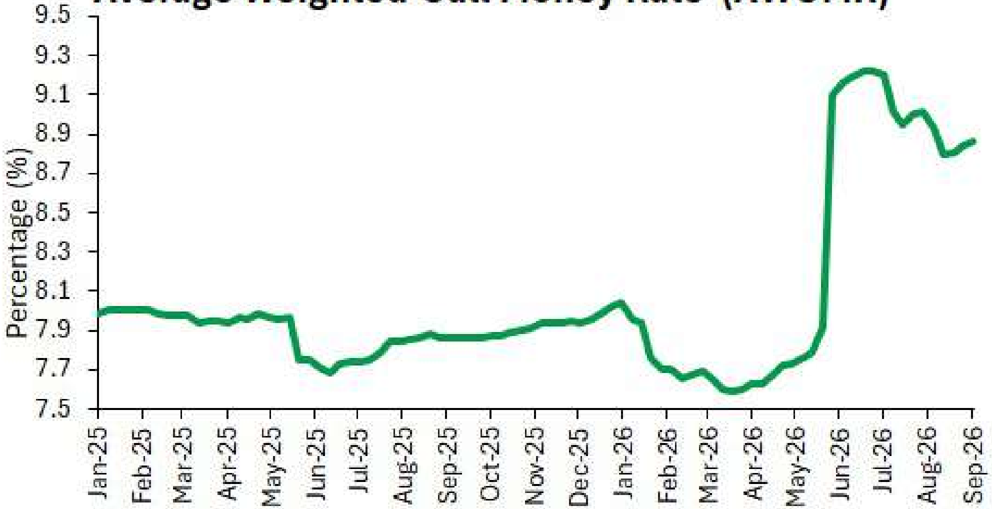


Weekly Economic Highlights - Monetary Sector

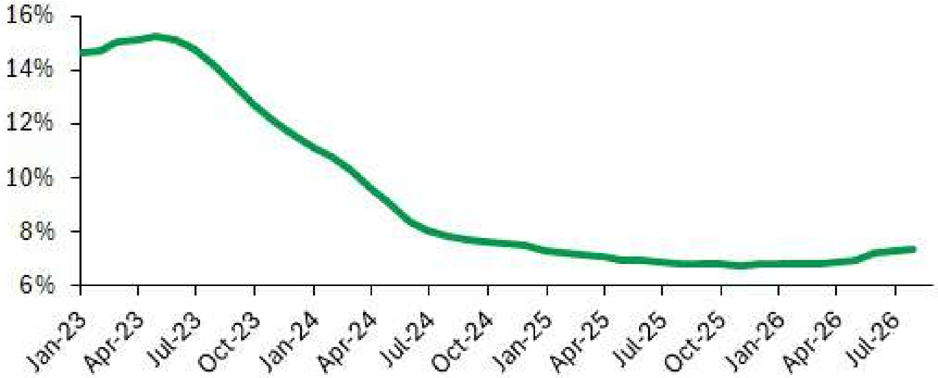
Week Ended September 4, 2026

AWPR declined 3 bps to 10.92%, while AWCMR increased slightly to 8.86%, indicating stable short-term borrowing costs during the week.

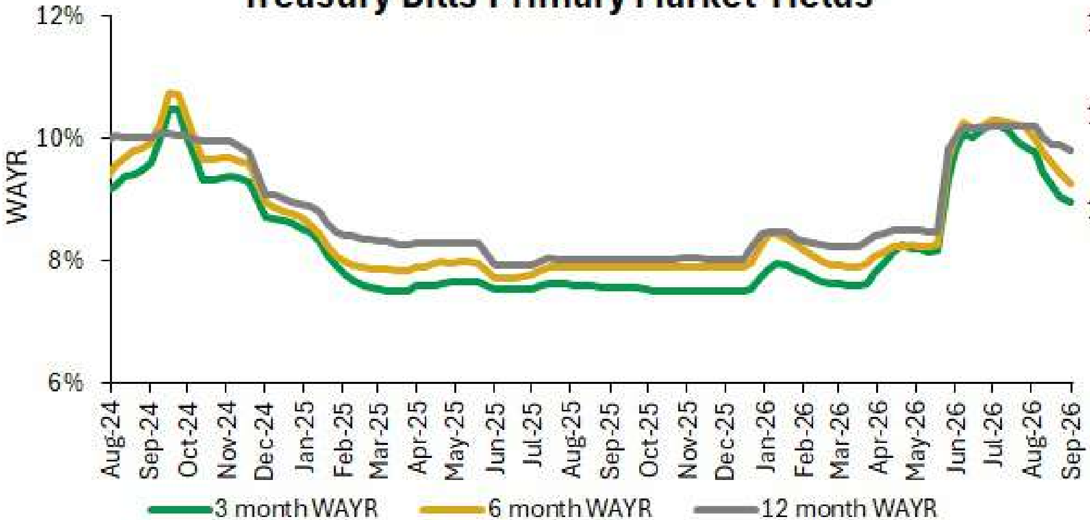
Average Weighted Call Money Rate (AWCMR)



Average Weighted Deposit Rate (AWDR)



Treasury Bills Primary Market Yields

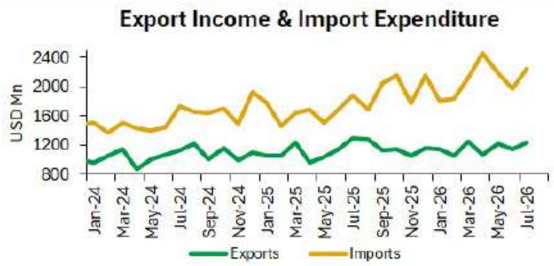


Average Weighted Prime Lending Rate (AWPLR)

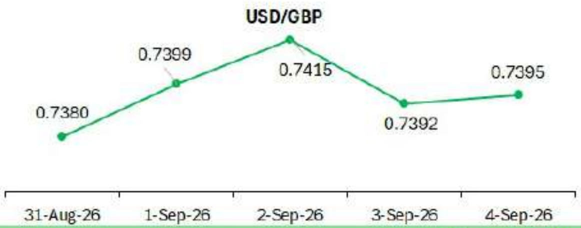
Weekly Economic Highlights - External Sector

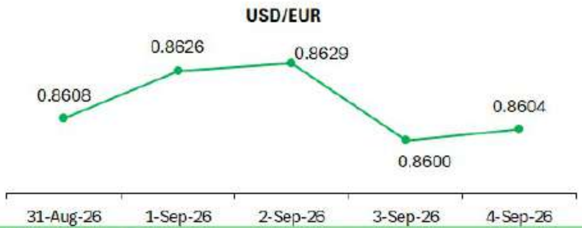
Week Ended September 4, 2026

Tourist arrivals reached 191,704 in August, while exports rose 4.4% to USD 8,137 mn and imports increased 25.8% to USD 14,643 mn, widening the trade deficit to USD 6,507 mn.



Exchange Rate





Commodity Price Movement